



# ABSENCE MANAGEMENT MANAGER GUIDE



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## OVERVIEW

As of March 2017, the campus will implement the CSU Absence Management module which allows time entry to be entered online into the CMS system. All other documentation, such as jury duty certification, is still required. There are three specific roles in the process, other than the Payroll process:

1. **Employees** enter, review, and submit their Absences in self-service for the current period. Employees can delete Absences when they are in the status of “Submitted” or “Needs Correction”. Employees may also be required to delete and re-enter absences based on notifications from Timekeepers and/or Managers.

***DEADLINES: ABSENCES FOR THE CURRENT PAY PERIOD MUST BE ENTERED BY THE 25TH OF EACH MONTH. ABSENCES FOR FUTURE PAY PERIODS MAY BE ENTERED AT ANY TIME.***

2. **Timekeepers** review the Absences for accuracy and update the Absence status to “Reviewed” for correct Absences or “Needs Correction” which generates a notification to the employee to correct the Absence. Timekeepers may enter an Absence on an employee’s behalf which automatically updates to a status of “Reviewed”.

***DEADLINES: ABSENCES FOR THE CURRENT PAY PERIOD MUST BE COMPLETED BY THE END OF EACH MONTH.***

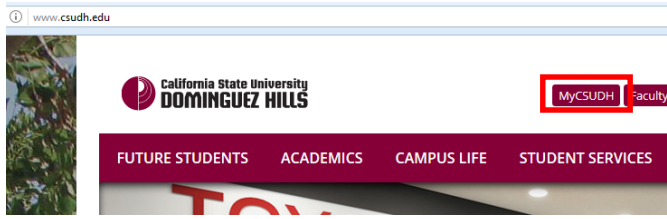
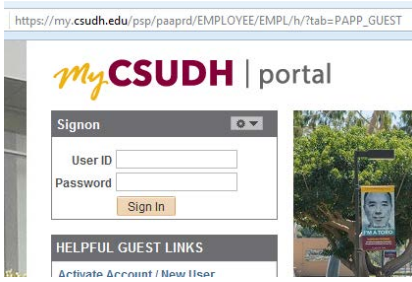

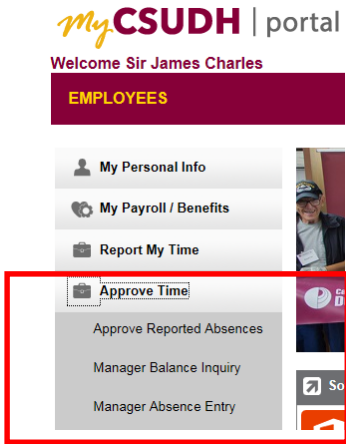
3. **Managers/Approvers** approve absences which have been entered by employees and reviewed by Timekeepers. Managers may also enter an Absence on an employee’s behalf. Absences entered by Managers are automatically updated to a status of “Approved” and cannot be corrected by the employee or timekeeper. ***Employees automatically receive an email notification when an Absence is entered on their behalf, but not when the Absence is approved.***

***DEADLINES: APPROVAL OF ABSENCES FOR THE CURRENT PAY PERIOD MUST BE COMPLETED BY THE 5TH OF THE MONTH FOLLOWING THE PERIOD.***

4. **Payroll** processes approved absences, makes corrections to entries, enters all Catastrophic Donation entries, reviews comments and finalizes the absences and accruals. Not all entries by Payroll will create an email notification.



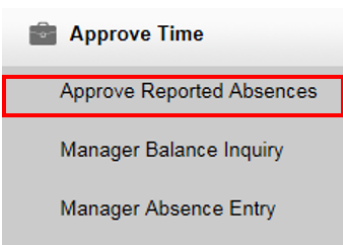
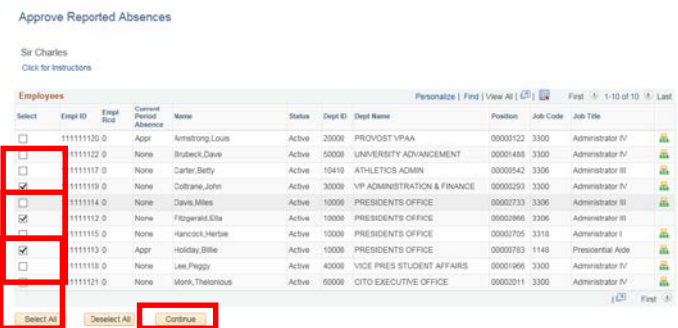
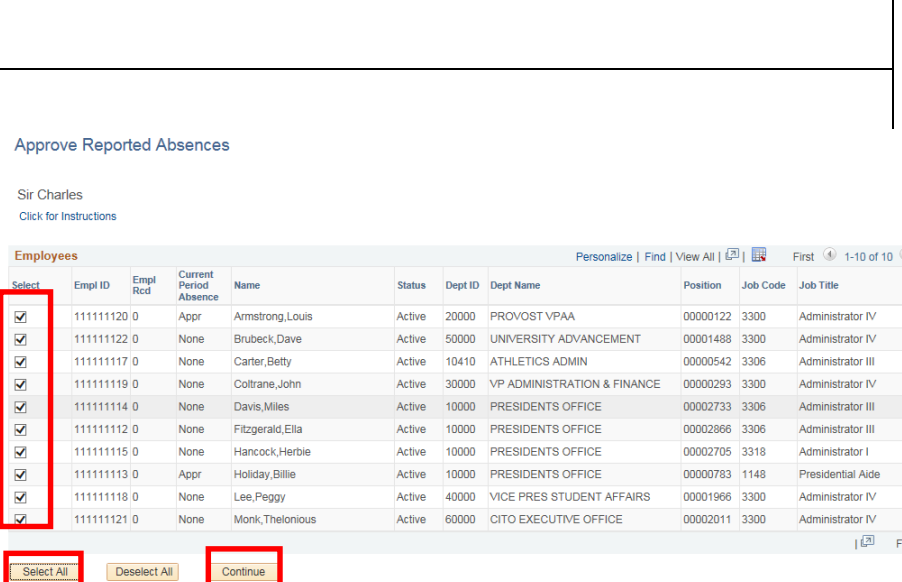
# 1. LOG INTO PEOPLESOFT THROUGH THE PORTAL

STEP	ACTION	SCREENSHOT
1	<p>Login to MyCSUDH Portal at <a href="https://www.csudh.edu">https://www.csudh.edu</a></p> <p>Click the MyCSUDH button on the top right of the screen.</p>	
2	<p>Login to PeopleSoft</p> <p>Enter your User ID, Password and click the “Sign In” button</p>	
3	<p>If required, click “Employees” tab</p>	
4	<p>Click on the “Approve Time “ button and the following three options appear:</p> <ul style="list-style-type: none"> <li>• Approve Reported Absences</li> <li>• Manager Balance Inquiry</li> <li>• Manager Absence Entry</li> </ul> <p>Proceed with the steps described in section 2</p>	

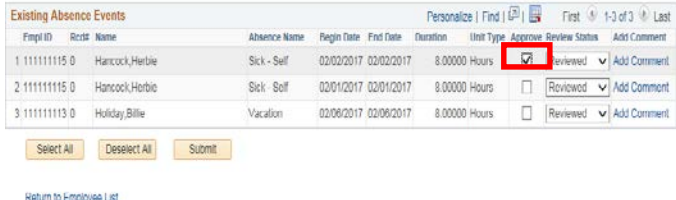
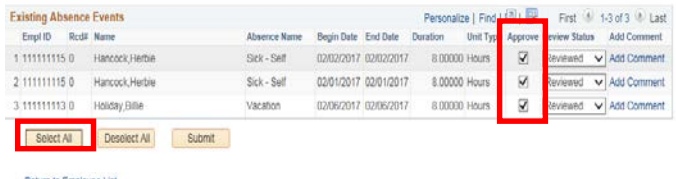



## 2. REVIEW AND APPROVE REPORTED ABSENCES FOR DIRECT REPORTS

Managers must approve all absence and no leave taken entries for their direct report employees. This can be done throughout the month, or at the end of the month. The approvals must be done prior to the Payroll Office running their processing for the month. Please adhere to any deadlines to ensure timely processing.

STEP	ACTION	SCREENSHOT
1	From the MyCSUDH portal, click on "Approve Reported Absences"	
2 a	At the employee selection page: Check individual boxes in the 'Select' column for the employee(s) to review and approve  Click the "Continue" button <b>OR</b>	
2 b	Click on the "Select All" button to check all employees listed  Click the "Continue" button	



STEP	ACTION	SCREENSHOT																																															
3 a	If appropriate, check the “Approve” checkbox for each employee <b>OR</b>	<p>Approve Reported Absences Sir Charles</p> <p>Click for Instructions</p>  <p>Existing Absence Events</p> <table border="1"> <thead> <tr> <th>Emp# ID</th> <th>Rcd#</th> <th>Name</th> <th>Absence Name</th> <th>Begin Date</th> <th>End Date</th> <th>Duration</th> <th>Unit Type</th> <th>Approve</th> <th>Review Status</th> <th>Add Comment</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>111111115</td> <td>0</td> <td>Hancock,Herbie</td> <td>Sick - Self</td> <td>02/02/2017</td> <td>02/02/2017</td> <td>8.00000</td> <td>Hours</td> <td><input checked="" type="checkbox"/></td> <td>Reviewed</td> <td>Add Comment</td> </tr> <tr> <td>2</td> <td>111111115</td> <td>0</td> <td>Hancock,Herbie</td> <td>Sick - Self</td> <td>02/01/2017</td> <td>02/01/2017</td> <td>8.00000</td> <td>Hours</td> <td><input type="checkbox"/></td> <td>Reviewed</td> <td>Add Comment</td> </tr> <tr> <td>3</td> <td>111111113</td> <td>0</td> <td>Holiday,Billie</td> <td>Vacation</td> <td>02/06/2017</td> <td>02/06/2017</td> <td>8.00000</td> <td>Hours</td> <td><input type="checkbox"/></td> <td>Reviewed</td> <td>Add Comment</td> </tr> </tbody> </table> <p>Select All Deselect All Submit</p> <p>Return to Employee List</p>	Emp# ID	Rcd#	Name	Absence Name	Begin Date	End Date	Duration	Unit Type	Approve	Review Status	Add Comment	1	111111115	0	Hancock,Herbie	Sick - Self	02/02/2017	02/02/2017	8.00000	Hours	<input checked="" type="checkbox"/>	Reviewed	Add Comment	2	111111115	0	Hancock,Herbie	Sick - Self	02/01/2017	02/01/2017	8.00000	Hours	<input type="checkbox"/>	Reviewed	Add Comment	3	111111113	0	Holiday,Billie	Vacation	02/06/2017	02/06/2017	8.00000	Hours	<input type="checkbox"/>	Reviewed	Add Comment
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4	<p>If a reported absence contains an error, the Review Status can be used to inform the employee of a needed corrective action</p> <ul style="list-style-type: none"> <li>Select “Needs Corr” and once submitted the employee will receive an e-mail advising them of such</li> <li>Use the “Add Comment” field to explain the needed correction</li> <li>Selecting <i>Reviewed</i> will keep the absence showing on this page for future reference, but will not approve the absence</li> <li>The “Entry Comments” link will open a page showing comments entered by the person when the absence report was entered</li> </ul> <p>Click the “Submit” button to submit approvals or status changes</p>	<p>Existing Absence Events</p> <table border="1"> <thead> <tr> <th>Emp# ID</th> <th>Rcd#</th> <th>Name</th> <th>Absence Name</th> <th>Begin Date</th> <th>End Date</th> <th>Duration</th> <th>Unit Type</th> <th>Approve</th> <th>Review Status</th> <th>Entry Comments</th> <th>Add C</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>111111121</td> <td>0</td> <td>Monk,Thelonious</td> <td>Sick - Family Care</td> <td>02/13/2017</td> <td>02/20/2017</td> <td>8.00000</td> <td>Hours</td> <td><input type="checkbox"/></td> <td></td> <td>Add C</td> </tr> <tr> <td>2</td> <td>111111121</td> <td>0</td> <td>Monk,Thelonious</td> <td>Sick - Family Care</td> <td>02/03/2017</td> <td>02/03/2017</td> <td>4.00000</td> <td>Hours</td> <td><input type="checkbox"/></td> <td></td> <td>Add C</td> </tr> </tbody> </table> <p>Select All Deselect All Submit</p> <p>Return to Employee List</p> 	Emp# ID	Rcd#	Name	Absence Name	Begin Date	End Date	Duration	Unit Type	Approve	Review Status	Entry Comments	Add C	1	111111121	0	Monk,Thelonious	Sick - Family Care	02/13/2017	02/20/2017	8.00000	Hours	<input type="checkbox"/>		Add C	2	111111121	0	Monk,Thelonious	Sick - Family Care	02/03/2017	02/03/2017	4.00000	Hours	<input type="checkbox"/>		Add C											
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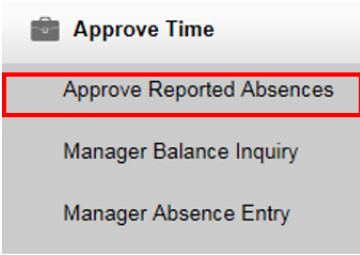


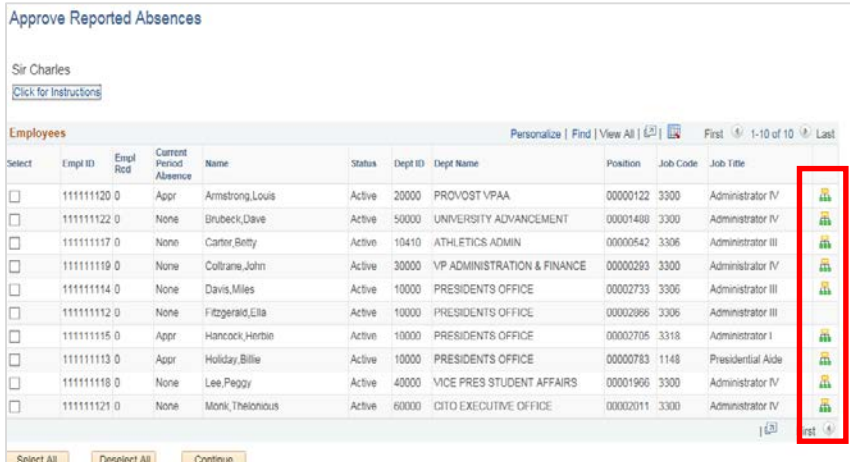
STEP	ACTION	SCREENSHOT
5	An approval confirmation message will appear  Click "OK"	
6	If all pending absences have been approved, the confirmation will look a little different with a message indicating all absence events have been approved  Click the "OK" button to proceed	
7	A final message may be displayed indicating that there is no absences to approve if you return to the "Approve Reported Absences" page  Click "OK" to continue.	

### 3. APPROVE DIRECT REPORTS EMPLOYEES

In a manager's absence, entries still need to be approved and/or made for their direct reports. System security allows a manager to see and work with all employees that report directly to them AND to see and work with any employees that report to managers that report to them.

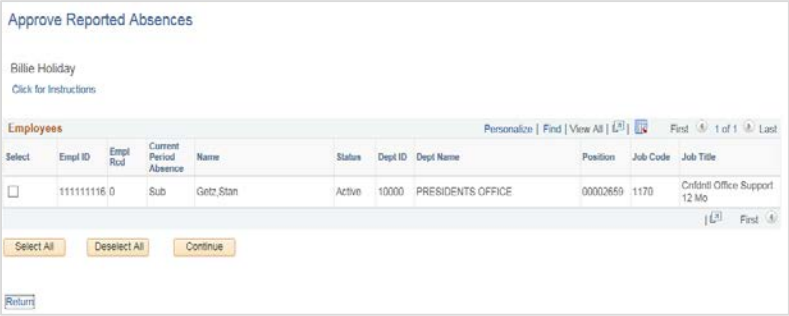
If a manager is out and cannot manage their direct report absences, their manager can approve and enter absences on their behalf. In order for a manager to access one of their direct reports direct reports, they should select the drill icon at the employee list to drill down to a manager's direct reports.



STEP	ACTION	SCREENSHOT																																																																																																																																				
1	<p>From the MyCSUDH portal:</p> <p>Click on “Approve Reported Absences”</p>																																																																																																																																					
2	<p>On the list of direct reports, all direct reports who have employees reporting to them will have a  icon in the last column to the right. Select the  icon to drill down to the employee’s direct reports</p>	 <table border="1"> <thead> <tr> <th>Select</th> <th>Empl ID</th> <th>Empl Rptg</th> <th>Current Period Absence</th> <th>Name</th> <th>Status</th> <th>Dept ID</th> <th>Dept Name</th> <th>Position</th> <th>Job Code</th> <th>Job Title</th> <th>Direct Reports</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/></td> <td>111111120</td> <td>0</td> <td>Appr</td> <td>Armstrong, Louis</td> <td>Active</td> <td>20000</td> <td>PROVOST VPAA</td> <td>00000122</td> <td>3300</td> <td>Administrator IV</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111122</td> <td>0</td> <td>None</td> <td>Brubeck, Dave</td> <td>Active</td> <td>50000</td> <td>UNIVERSITY ADVANCEMENT</td> <td>00001400</td> <td>3300</td> <td>Administrator IV</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111117</td> <td>0</td> <td>None</td> <td>Cartez, Betty</td> <td>Active</td> <td>10410</td> <td>ATHLETICS ADMIN</td> <td>00000542</td> <td>3306</td> <td>Administrator III</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111119</td> <td>0</td> <td>None</td> <td>Collrane, John</td> <td>Active</td> <td>30000</td> <td>VP ADMINISTRATION &amp; FINANCE</td> <td>00000293</td> <td>3300</td> <td>Administrator IV</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111114</td> <td>0</td> <td>None</td> <td>Davis, Miles</td> <td>Active</td> <td>10000</td> <td>PRESIDENTS OFFICE</td> <td>00002733</td> <td>3300</td> <td>Administrator III</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111112</td> <td>0</td> <td>None</td> <td>Fitzgerald, Ella</td> <td>Active</td> <td>10000</td> <td>PRESIDENTS OFFICE</td> <td>00002096</td> <td>3306</td> <td>Administrator III</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111115</td> <td>0</td> <td>Appr</td> <td>Hancock, Herbin</td> <td>Active</td> <td>10000</td> <td>PRESIDENTS OFFICE</td> <td>00002705</td> <td>3318</td> <td>Administrator I</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111113</td> <td>0</td> <td>Appr</td> <td>Holiday, Billie</td> <td>Active</td> <td>10000</td> <td>PRESIDENTS OFFICE</td> <td>00000783</td> <td>1148</td> <td>Presidential Aide</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111118</td> <td>0</td> <td>None</td> <td>Lee, Peggy</td> <td>Active</td> <td>40000</td> <td>VICE PRES STUDENT AFFAIRS</td> <td>00001966</td> <td>3300</td> <td>Administrator IV</td> <td></td> </tr> <tr> <td><input type="checkbox"/></td> <td>111111121</td> <td>0</td> <td>None</td> <td>Monk, Thelonious</td> <td>Active</td> <td>60000</td> <td>CITO EXECUTIVE OFFICE</td> <td>00002011</td> <td>3300</td> <td>Administrator IV</td> <td></td> </tr> </tbody> </table>	Select	Empl ID	Empl Rptg	Current Period Absence	Name	Status	Dept ID	Dept Name	Position	Job Code	Job Title	Direct Reports	<input type="checkbox"/>	111111120	0	Appr	Armstrong, Louis	Active	20000	PROVOST VPAA	00000122	3300	Administrator IV		<input type="checkbox"/>	111111122	0	None	Brubeck, Dave	Active	50000	UNIVERSITY ADVANCEMENT	00001400	3300	Administrator IV		<input type="checkbox"/>	111111117	0	None	Cartez, Betty	Active	10410	ATHLETICS ADMIN	00000542	3306	Administrator III		<input type="checkbox"/>	111111119	0	None	Collrane, John	Active	30000	VP ADMINISTRATION & FINANCE	00000293	3300	Administrator IV		<input type="checkbox"/>	111111114	0	None	Davis, Miles	Active	10000	PRESIDENTS OFFICE	00002733	3300	Administrator III		<input type="checkbox"/>	111111112	0	None	Fitzgerald, Ella	Active	10000	PRESIDENTS OFFICE	00002096	3306	Administrator III		<input type="checkbox"/>	111111115	0	Appr	Hancock, Herbin	Active	10000	PRESIDENTS OFFICE	00002705	3318	Administrator I		<input type="checkbox"/>	111111113	0	Appr	Holiday, Billie	Active	10000	PRESIDENTS OFFICE	00000783	1148	Presidential Aide		<input type="checkbox"/>	111111118	0	None	Lee, Peggy	Active	40000	VICE PRES STUDENT AFFAIRS	00001966	3300	Administrator IV		<input type="checkbox"/>	111111121	0	None	Monk, Thelonious	Active	60000	CITO EXECUTIVE OFFICE	00002011	3300	Administrator IV	
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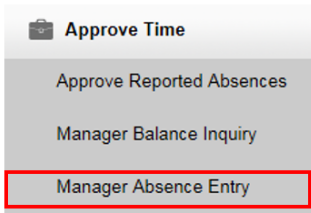




STEP	ACTION	SCREENSHOT
3	The selected employee's direct reports list now displays. Manage approving these employees' absences exactly as directed in section 2 above.	

## 4. ENTER AND VIEW REPORTED ABSENCES FOR AN EMPLOYEE

Managers can enter and view reported absences for their direct reports and direct reports of managers reporting to them. Absences submitted on behalf of an employee by a Manager are entered with an "Approved" absence status.

STEP	ACTION	SCREENSHOT
1	From the MyCSUDH portal:  Click on "Manager Absence Entry"	



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2	<p>At the employee selection page select an employee and click the “Continue” button</p> <p><b>NOTE: EMPLOYEES THAT REPORT TO A MANAGER’S DIRECT REPORTS CAN BE ACCESSED VIA THE ICON</b></p>	<p>Manager Absence Entry</p> <p>Sir Charles Click for Instructions</p> <p>Employees Personalize   Find   View All   First   1-10 of 10   Last</p> <table border="1"> <thead> <tr> <th>Select</th> <th>Empl ID</th> <th>Empl Rcd</th> <th>Current Period Absence</th> <th>Name</th> <th>Status</th> <th>Dept ID</th> <th>Dept Name</th> <th>Position</th> <th>Job Code</th> <th>Job Title</th> </tr> </thead> <tbody> <tr><td><input type="checkbox"/></td><td>111111120</td><td>0</td><td>Appr</td><td>Armstrong,Louis</td><td>Active</td><td>20000</td><td>PROVOST VPAA</td><td>00000122</td><td>3300</td><td>Administrator IV</td></tr> <tr><td><input type="checkbox"/></td><td>111111122</td><td>0</td><td>None</td><td>Brubeck,Dave</td><td>Active</td><td>50000</td><td>UNIVERSITY ADVANCEMENT</td><td>00001486</td><td>3300</td><td>Administrator IV</td></tr> <tr><td><input type="checkbox"/></td><td>111111117</td><td>0</td><td>None</td><td>Carter,Betty</td><td>Active</td><td>10410</td><td>ATHLETICS ADMIN</td><td>00000542</td><td>3306</td><td>Administrator III</td></tr> <tr><td><input type="checkbox"/></td><td>111111119</td><td>0</td><td>None</td><td>Coltrane,John</td><td>Active</td><td>30000</td><td>VP ADMINISTRATION &amp; FINANCE</td><td>00000293</td><td>3300</td><td>Administrator IV</td></tr> <tr><td><input type="checkbox"/></td><td>111111114</td><td>0</td><td>None</td><td>Davis,Miles</td><td>Active</td><td>10000</td><td>PRESIDENTS OFFICE</td><td>00002733</td><td>3306</td><td>Administrator III</td></tr> <tr><td><input checked="" type="checkbox"/></td><td>111111112</td><td>0</td><td>None</td><td>Fitzgerald,Ella</td><td>Active</td><td>10000</td><td>PRESIDENTS OFFICE</td><td>00002866</td><td>3306</td><td>Administrator III</td></tr> <tr><td><input checked="" type="checkbox"/></td><td>111111115</td><td>0</td><td>Appr</td><td>Hancock,Herbie</td><td>Active</td><td>10000</td><td>PRESIDENTS OFFICE</td><td>00002705</td><td>3318</td><td>Administrator I</td></tr> <tr><td><input type="checkbox"/></td><td>111111113</td><td>0</td><td>Sub</td><td>Holiday,Billie</td><td>Active</td><td>10000</td><td>PRESIDENTS OFFICE</td><td>00000783</td><td>1148</td><td>Presidential Aide</td></tr> <tr><td><input type="checkbox"/></td><td>111111118</td><td>0</td><td>None</td><td>Lee,Peggy</td><td>Active</td><td>40000</td><td>VICE PRES STUDENT AFFAIRS</td><td>00001966</td><td>3300</td><td>Administrator IV</td></tr> <tr><td><input type="checkbox"/></td><td>111111121</td><td>0</td><td>None</td><td>Monk,Theonious</td><td>Active</td><td>60000</td><td>CITO EXECUTIVE OFFICE</td><td>00002011</td><td>3300</td><td>Administrator IV</td></tr> </tbody> </table> <p>Select All Deselect All <b>Continue</b></p>	Select	Empl ID	Empl Rcd	Current Period Absence	Name	Status	Dept ID	Dept Name	Position	Job Code	Job Title	<input type="checkbox"/>	111111120	0	Appr	Armstrong,Louis	Active	20000	PROVOST VPAA	00000122	3300	Administrator IV	<input type="checkbox"/>	111111122	0	None	Brubeck,Dave	Active	50000	UNIVERSITY ADVANCEMENT	00001486	3300	Administrator IV	<input type="checkbox"/>	111111117	0	None	Carter,Betty	Active	10410	ATHLETICS ADMIN	00000542	3306	Administrator III	<input type="checkbox"/>	111111119	0	None	Coltrane,John	Active	30000	VP ADMINISTRATION & FINANCE	00000293	3300	Administrator IV	<input type="checkbox"/>	111111114	0	None	Davis,Miles	Active	10000	PRESIDENTS OFFICE	00002733	3306	Administrator III	<input checked="" type="checkbox"/>	111111112	0	None	Fitzgerald,Ella	Active	10000	PRESIDENTS OFFICE	00002866	3306	Administrator III	<input checked="" type="checkbox"/>	111111115	0	Appr	Hancock,Herbie	Active	10000	PRESIDENTS OFFICE	00002705	3318	Administrator I	<input type="checkbox"/>	111111113	0	Sub	Holiday,Billie	Active	10000	PRESIDENTS OFFICE	00000783	1148	Presidential Aide	<input type="checkbox"/>	111111118	0	None	Lee,Peggy	Active	40000	VICE PRES STUDENT AFFAIRS	00001966	3300	Administrator IV	<input type="checkbox"/>	111111121	0	None	Monk,Theonious	Active	60000	CITO EXECUTIVE OFFICE	00002011	3300	Administrator IV
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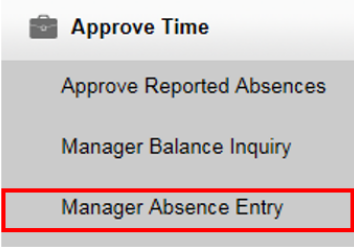

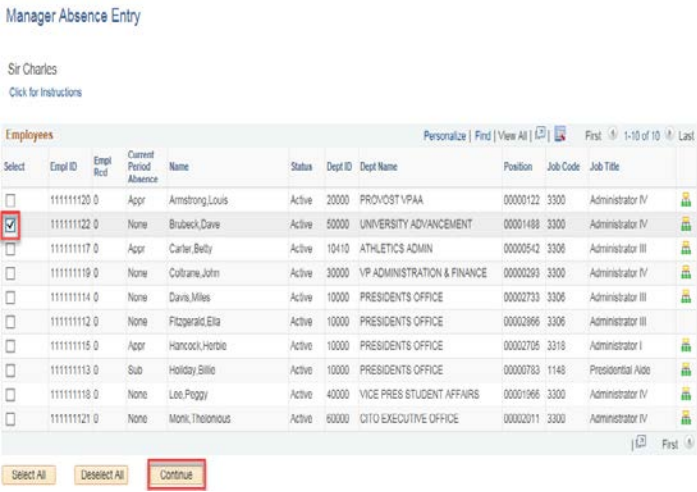


STEP	ACTION	SCREENSHOT
4	<p>Enter necessary absence information for the employee:</p> <ul style="list-style-type: none"> <li>• Absence Name,</li> <li>• Begin Date,</li> <li>• End Date,</li> <li>• Partial Days</li> <li>• Absence Duration</li> </ul> <p>Click the “Calculate Duration button”</p> <p>Click the “Submit/Approve” button</p>	
5	<p>Click “OK” on the confirmation page.</p>	
6	<p>Since the leave was reported by a manager, the leave is reported as “Approved” and no further approval is required.</p>	



## 5. REPORT “NO LEAVE TAKEN”

Managers are able to enter employee absences using the Manager Self Service page. All employees are required to report “No Leave Taken” if they have no absences to report for the pay period.

STEP	ACTION	SCREENSHOT
1	From the MyCSUDH portal:  Click on “Manager Absence Entry”	
2	At the employee selection page select an employee and click the “Continue” button  Note: Employees that report to a manager’s direct reports can be accessed via the  icon	



STEP	ACTION	SCREENSHOT																										
3	<p>“From” and “Through” dates are defaulted to the current month. To view historical or future data, change the From and/or Through date(s)</p>	<p><b>Report and View Employee Absences</b> Dave Brubeck 11111122 0 Administrator IV 3300 UNIVERSITY ADVANCEMENT 50000 <a href="#">Click for Instructions</a></p> <p>From 02/01/2017 Through 03/01/2017</p> <p><b>Existing Absence Events</b> Personalize   Find   First 1 of 1 Last</p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>Begin Date</th> <th>End Date</th> <th>Absence Duration</th> <th>Unit Type</th> <th>Last Updated By</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p><b>Enter New Absence Events</b></p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>*Begin Date</th> <th>*End Date</th> <th>Absence Duration</th> <th>Unit Type</th> <th> </th> <th> </th> </tr> </thead> <tbody> <tr> <td>No Leave Taken</td> <td>02/01/2017</td> <td>03/01/2017</td> <td> </td> <td> </td> <td> </td> <td>Add Comments + -</td> </tr> </tbody> </table> <p>Calculate Duration</p> <p>To the best of my knowledge and belief, the information submitted is accurate and in full compliance with legal and CSU policy requirements. Submit / Approve</p> <p><a href="#">Return to Employee List</a></p>	Absence Name	Begin Date	End Date	Absence Duration	Unit Type	Last Updated By							Absence Name	*Begin Date	*End Date	Absence Duration	Unit Type			No Leave Taken	02/01/2017	03/01/2017				Add Comments + -
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No Leave Taken	02/01/2017	03/01/2017				Add Comments + -																						
4	<p>At the page entry, the Absence Name defaults to “No Leave Taken”. The Begin and End dates default to the current absence period. Make changes to the Begin and End Dates if required</p> <p>Review the information carefully and click on the “Submit/Approve” button to submit the absence</p>	<p><b>Report and View Employee Absences</b> Dave Brubeck 11111122 0 Administrator IV 3300 UNIVERSITY ADVANCEMENT 50000 <a href="#">Click for Instructions</a></p> <p>From 02/01/2017 Through 03/01/2017</p> <p><b>Existing Absence Events</b> Personalize   Find   First 1 of 1 Last</p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>Begin Date</th> <th>End Date</th> <th>Absence Duration</th> <th>Unit Type</th> <th>Last Updated By</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p><b>Enter New Absence Events</b></p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>*Begin Date</th> <th>*End Date</th> <th>Absence Duration</th> <th>Unit Type</th> <th> </th> <th> </th> </tr> </thead> <tbody> <tr> <td>No Leave Taken</td> <td>02/01/2017</td> <td>03/01/2017</td> <td> </td> <td> </td> <td> </td> <td>Add Comments + -</td> </tr> </tbody> </table> <p>Calculate Duration</p> <p>To the best of my knowledge and belief, the information submitted is accurate and in full compliance with legal and CSU policy requirements. Submit / Approve</p> <p><a href="#">Return to Employee List</a></p>	Absence Name	Begin Date	End Date	Absence Duration	Unit Type	Last Updated By							Absence Name	*Begin Date	*End Date	Absence Duration	Unit Type			No Leave Taken	02/01/2017	03/01/2017				Add Comments + -
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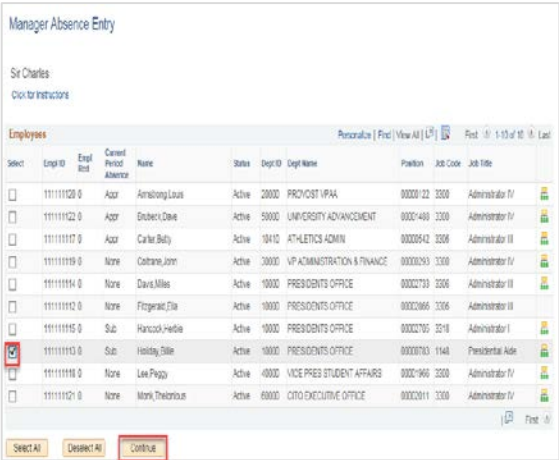
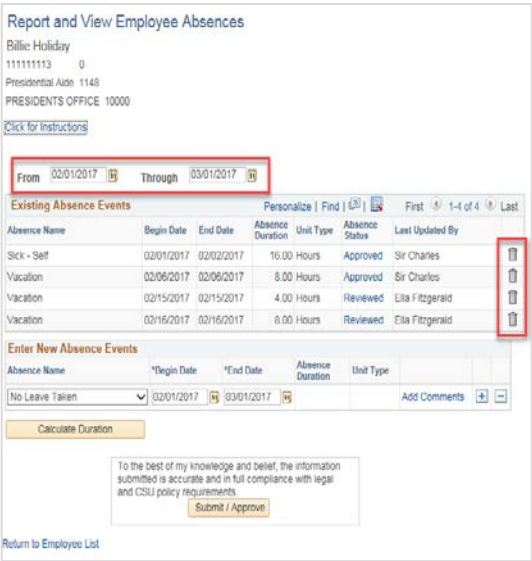
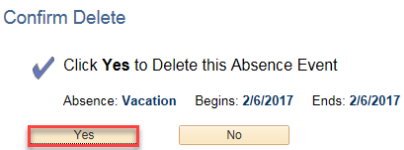
STEP	ACTION	SCREENSHOT																				
5	Click "OK" on the confirmation page	<p><b>Submit Confirmation</b></p> <p>✓ The Absence(s) were submitted successfully.</p> <p>OK</p>																				
6	Since the no leave taken was reported by a manager, the no leave taken is reported as "Approved" and no further approval is required.	<p><b>Report and View Employee Absences</b></p> <p>Dave Brubeck 111111122 0 Administrator IV 3300 UNIVERSITY ADVANCEMENT 50000</p> <p><a href="#">Click for Instructions</a></p> <p>From 02/01/2017 Through 03/01/2017</p> <p><b>Existing Absence Events</b> Personalize   Find   First 1 of 1 Last</p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>Begin Date</th> <th>End Date</th> <th>Absence Status</th> <th>Last Updated By</th> </tr> </thead> <tbody> <tr> <td>No Leave Taken</td> <td>02/01/2017</td> <td>03/01/2017</td> <td>Approved</td> <td>Sir Charles</td> </tr> </tbody> </table> <p><b>Enter New Absence Events</b></p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>*Begin Date</th> <th>*End Date</th> <th>Absence Duration</th> <th>Unit Type</th> </tr> </thead> <tbody> <tr> <td>No Leave Taken</td> <td>02/01/2017</td> <td>03/01/2017</td> <td></td> <td></td> </tr> </tbody> </table> <p>Calculate Duration</p> <p>To the best of my knowledge and belief, the information submitted is accurate and in full compliance with legal and CSU policy requirements.</p> <p>Submit / Approve</p> <p><a href="#">Return to Employee List</a></p>	Absence Name	Begin Date	End Date	Absence Status	Last Updated By	No Leave Taken	02/01/2017	03/01/2017	Approved	Sir Charles	Absence Name	*Begin Date	*End Date	Absence Duration	Unit Type	No Leave Taken	02/01/2017	03/01/2017		
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## 6. DELETE REPORTED ABSENCES FOR AN EMPLOYEE

Reported absences may only be deleted under certain statuses. "Finalized" absence entries may not be deleted as they have already been processed by Payroll. Managers may delete reported absences with a review status of "Approved", "Reviewed", "Needs Correction" or "Submitted".

STEP	ACTION	SCREENSHOT
1	From the MyCSUDH portal:  Click on "Manager Absence Entry"	<p><b>Approve Time</b></p> <p>Approve Reported Absences</p> <p>Manager Balance Inquiry</p> <p>Manager Absence Entry</p>



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2	At the employee selection page, select an employee and click the "Continue" button	 <p>Manager Absence Entry</p> <p>Sir Charles <a href="#">Click for Instructions</a></p> <p>Employees <span>Personalize   Find   View All   [L]   [R]</span> First 1-13 of 13 Last</p> <table border="1"> <thead> <tr> <th>Select</th> <th>Emp ID</th> <th>Emp Last</th> <th>Current Period</th> <th>Name</th> <th>Status</th> <th>Dept ID</th> <th>Dept Name</th> <th>Position</th> <th>Job Code</th> <th>Job Title</th> </tr> </thead> <tbody> <tr><td><input type="checkbox"/></td><td>11111102</td><td>0</td><td>Aziz</td><td>Arnsborg,Louis</td><td>Active</td><td>20000</td><td>PROVOST VPA&amp;A</td><td>0000122</td><td>3300</td><td>Administrator IV</td></tr> <tr><td><input type="checkbox"/></td><td>11111102</td><td>0</td><td>Aziz</td><td>Enberk,Dave</td><td>Active</td><td>50000</td><td>UNIVERSITY ADVANCEMENT</td><td>0002440</td><td>3300</td><td>Administrator IV</td></tr> <tr><td><input type="checkbox"/></td><td>11111117</td><td>0</td><td>Aziz</td><td>Carler,Billy</td><td>Active</td><td>10410</td><td>ATHLETICS ADMIN</td><td>0000542</td><td>3300</td><td>Administrator III</td></tr> <tr><td><input type="checkbox"/></td><td>11111119</td><td>0</td><td>Nore</td><td>Coltrane,Joan</td><td>Active</td><td>20000</td><td>VP ADMINISTRATION &amp; FINANCE</td><td>0000293</td><td>3300</td><td>Administrator IV</td></tr> <tr><td><input type="checkbox"/></td><td>11111114</td><td>0</td><td>Nore</td><td>Davis,Miles</td><td>Active</td><td>10000</td><td>PRESIDENTS OFFICE</td><td>0002739</td><td>3300</td><td>Administrator III</td></tr> <tr><td><input type="checkbox"/></td><td>11111112</td><td>0</td><td>Nore</td><td>Fitzgerald,Ella</td><td>Active</td><td>10000</td><td>PRESIDENTS OFFICE</td><td>0002866</td><td>3300</td><td>Administrator III</td></tr> <tr><td><input type="checkbox"/></td><td>11111115</td><td>0</td><td>Sub</td><td>Hancock,Herbie</td><td>Active</td><td>10000</td><td>PRESIDENTS OFFICE</td><td>0002765</td><td>3210</td><td>Administrator I</td></tr> <tr><td><input checked="" type="checkbox"/></td><td>11111113</td><td>0</td><td>Sub</td><td>Hosley,Ella</td><td>Active</td><td>10000</td><td>PRESIDENTS OFFICE</td><td>0000763</td><td>1140</td><td>Presidential Aide</td></tr> <tr><td><input type="checkbox"/></td><td>11111116</td><td>0</td><td>Nore</td><td>Lee,Peppi</td><td>Active</td><td>40000</td><td>VICE PRES STUDENT AFFAIRS</td><td>0002960</td><td>3300</td><td>Administrator IV</td></tr> <tr><td><input type="checkbox"/></td><td>11111102</td><td>0</td><td>Nore</td><td>Mori,Thelobius</td><td>Active</td><td>60000</td><td>CFO EXECUTIVE OFFICE</td><td>0002011</td><td>3300</td><td>Administrator IV</td></tr> </tbody> </table> <p><a href="#">Select All</a> <a href="#">Deselect All</a> <a href="#">Continue</a></p>	Select	Emp ID	Emp Last	Current Period	Name	Status	Dept ID	Dept Name	Position	Job Code	Job Title	<input type="checkbox"/>	11111102	0	Aziz	Arnsborg,Louis	Active	20000	PROVOST VPA&A	0000122	3300	Administrator IV	<input type="checkbox"/>	11111102	0	Aziz	Enberk,Dave	Active	50000	UNIVERSITY ADVANCEMENT	0002440	3300	Administrator IV	<input type="checkbox"/>	11111117	0	Aziz	Carler,Billy	Active	10410	ATHLETICS ADMIN	0000542	3300	Administrator III	<input type="checkbox"/>	11111119	0	Nore	Coltrane,Joan	Active	20000	VP ADMINISTRATION & FINANCE	0000293	3300	Administrator IV	<input type="checkbox"/>	11111114	0	Nore	Davis,Miles	Active	10000	PRESIDENTS OFFICE	0002739	3300	Administrator III	<input type="checkbox"/>	11111112	0	Nore	Fitzgerald,Ella	Active	10000	PRESIDENTS OFFICE	0002866	3300	Administrator III	<input type="checkbox"/>	11111115	0	Sub	Hancock,Herbie	Active	10000	PRESIDENTS OFFICE	0002765	3210	Administrator I	<input checked="" type="checkbox"/>	11111113	0	Sub	Hosley,Ella	Active	10000	PRESIDENTS OFFICE	0000763	1140	Presidential Aide	<input type="checkbox"/>	11111116	0	Nore	Lee,Peppi	Active	40000	VICE PRES STUDENT AFFAIRS	0002960	3300	Administrator IV	<input type="checkbox"/>	11111102	0	Nore	Mori,Thelobius	Active	60000	CFO EXECUTIVE OFFICE	0002011	3300	Administrator IV
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<input type="checkbox"/>	11111116	0	Nore	Lee,Peppi	Active	40000	VICE PRES STUDENT AFFAIRS	0002960	3300	Administrator IV																																																																																																																	
<input type="checkbox"/>	11111102	0	Nore	Mori,Thelobius	Active	60000	CFO EXECUTIVE OFFICE	0002011	3300	Administrator IV																																																																																																																	
3	<p>If required, change the "From" and "To" dates</p> <p>Tabbing out of the date field will cause the page to refresh</p> <p>Absences that have not been finalized can be deleted by clicking on the "Trashcan" icon</p>	 <p>Report and View Employee Absences</p> <p>Billic Holiday 11111113 0 Presidential Aide 1140 PRESIDENTS OFFICE 10000 <a href="#">Click for Instructions</a></p> <p>From 02/01/2017 Through 03/01/2017</p> <p>Existing Absence Events <span>Personalize   Find   [L]   [R]</span> First 1-4 of 4 Last</p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>Begin Date</th> <th>End Date</th> <th>Absence Duration</th> <th>Unit Type</th> <th>Absence Status</th> <th>Last Updated By</th> </tr> </thead> <tbody> <tr><td>Sick - Self</td><td>02/01/2017</td><td>02/02/2017</td><td>16.00 Hours</td><td>Approved</td><td>Sir Charles</td><td></td></tr> <tr><td>Vacation</td><td>02/06/2017</td><td>02/06/2017</td><td>8.00 Hours</td><td>Approved</td><td>Sir Charles</td><td></td></tr> <tr><td>Vacation</td><td>02/15/2017</td><td>02/15/2017</td><td>4.00 Hours</td><td>Reviewed</td><td>Ella Fitzgerald</td><td></td></tr> <tr><td>Vacation</td><td>02/16/2017</td><td>02/16/2017</td><td>8.00 Hours</td><td>Reviewed</td><td>Ella Fitzgerald</td><td></td></tr> </tbody> </table> <p>Enter New Absence Events</p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>*Begin Date</th> <th>*End Date</th> <th>Absence Duration</th> <th>Unit Type</th> </tr> </thead> <tbody> <tr> <td>No Leave Taken</td> <td>02/01/2017</td> <td>03/01/2017</td> <td></td> <td></td> </tr> </tbody> </table> <p><a href="#">Calculate Duration</a></p> <p>To the best of my knowledge and belief, the information submitted is accurate and in full compliance with legal and CSU policy requirements.</p> <p><a href="#">Submit / Approve</a></p> <p><a href="#">Return to Employee List</a></p>	Absence Name	Begin Date	End Date	Absence Duration	Unit Type	Absence Status	Last Updated By	Sick - Self	02/01/2017	02/02/2017	16.00 Hours	Approved	Sir Charles		Vacation	02/06/2017	02/06/2017	8.00 Hours	Approved	Sir Charles		Vacation	02/15/2017	02/15/2017	4.00 Hours	Reviewed	Ella Fitzgerald		Vacation	02/16/2017	02/16/2017	8.00 Hours	Reviewed	Ella Fitzgerald		Absence Name	*Begin Date	*End Date	Absence Duration	Unit Type	No Leave Taken	02/01/2017	03/01/2017																																																																														
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4	Click "Yes" to confirm deletion or "No" to cancel deletion	 <p>Confirm Delete</p> <p><input checked="" type="checkbox"/> Click <b>Yes</b> to Delete this Absence Event</p> <p>Absence: <b>Vacation</b> Begins: <b>2/6/2017</b> Ends: <b>2/6/2017</b></p> <p><a href="#">Yes</a> <a href="#">No</a></p>																																																																																																																									



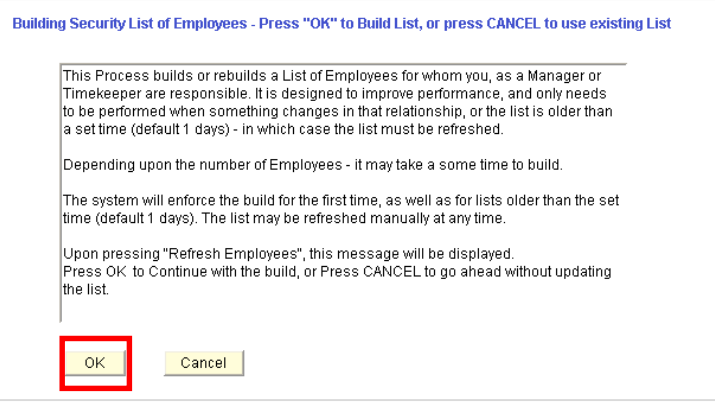
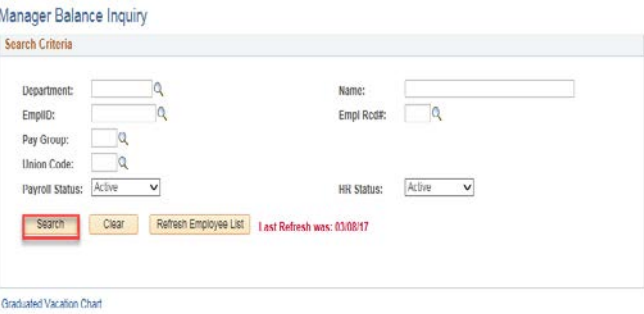
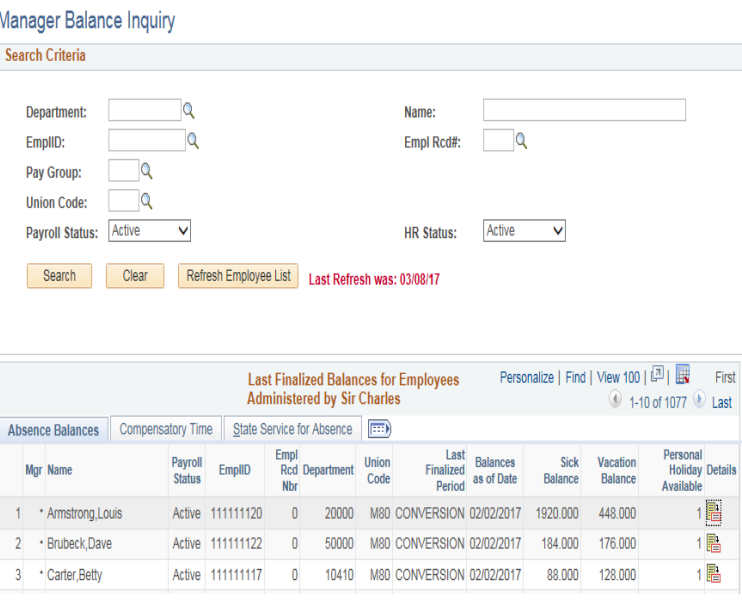
STEP	ACTION	SCREENSHOT																																						
5	An e-mail is automatically sent to the person who entered the original absence event to let them know once an absence has been deleted on their behalf.	<p><b>Report and View Employee Absences</b> Billie Holiday 111111113 0 Presidential Aide 1148 PRESIDENTS OFFICE 10000 <a href="#">Click for Instructions</a></p> <p>From 02/01/2017 Through 03/01/2017</p> <p><b>Existing Absence Events</b></p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>Begin Date</th> <th>End Date</th> <th>Absence Duration</th> <th>Unit Type</th> <th>Absence Status</th> <th>Last Updated By</th> </tr> </thead> <tbody> <tr> <td>Sick - Self</td> <td>02/01/2017</td> <td>02/02/2017</td> <td>16.00 Hours</td> <td>Hours</td> <td>Approved</td> <td>Sir Charles</td> </tr> <tr> <td>Vacation</td> <td>02/15/2017</td> <td>02/15/2017</td> <td>4.00 Hours</td> <td>Hours</td> <td>Reviewed</td> <td>Ella Fitzgerald</td> </tr> <tr> <td>Vacation</td> <td>02/16/2017</td> <td>02/16/2017</td> <td>8.00 Hours</td> <td>Hours</td> <td>Reviewed</td> <td>Ella Fitzgerald</td> </tr> </tbody> </table> <p><b>Enter New Absence Events</b></p> <table border="1"> <thead> <tr> <th>Absence Name</th> <th>*Begin Date</th> <th>*End Date</th> <th>Absence Duration</th> <th>Unit Type</th> </tr> </thead> <tbody> <tr> <td>No Leave Taken</td> <td>02/01/2017</td> <td>03/01/2017</td> <td></td> <td></td> </tr> </tbody> </table> <p>Calculate Duration</p> <p>To the best of my knowledge and belief, the information submitted is accurate and in full compliance with legal and CSU policy requirements.</p> <p>Submit / Approve</p> <p><a href="#">Return to Employee List</a></p>	Absence Name	Begin Date	End Date	Absence Duration	Unit Type	Absence Status	Last Updated By	Sick - Self	02/01/2017	02/02/2017	16.00 Hours	Hours	Approved	Sir Charles	Vacation	02/15/2017	02/15/2017	4.00 Hours	Hours	Reviewed	Ella Fitzgerald	Vacation	02/16/2017	02/16/2017	8.00 Hours	Hours	Reviewed	Ella Fitzgerald	Absence Name	*Begin Date	*End Date	Absence Duration	Unit Type	No Leave Taken	02/01/2017	03/01/2017		
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## 7. VIEW ABSENCE BALANCES FOR AN EMPLOYEE

STEP	ACTION	SCREENSHOT
1	From the MyCSUDH portal:  Click on “Manager Balance Inquiry”	<p><b>Approve Time</b></p> <ul style="list-style-type: none"> <li>Approve Reported Absences</li> <li><b>Manager Balance Inquiry</b></li> <li>Manager Absence Entry</li> </ul>
2	The “Manager Balance Inquiry” page displays  Click the “Refresh Employee List” button	<p><b>Manager Balance Inquiry</b></p> <p>Search Criteria</p> <p>Department: [ ] Name: [ ]    EmpID: [ ] EmpI Rcd#: [ ]    Pay Group: [ ]    Union Code: [ ]    Payroll Status: Active HR Status: Active</p> <p><b>Refresh Employee List</b> Last Refresh was: 03/07/17</p> <p>Graduated Vacation Chart</p>





STEP	ACTION	SCREENSHOT																																												
3	<p>The "Building Security List of Employees" page displays</p> <p>Select the "OK" button in the "Building Security List of Employees" page to build the list and return to the "Manager Balance Inquiry" page</p>																																													
4	<p>Click the "Search" button to begin the search</p>																																													
5	<p>Absence Balances are displayed</p> <p>Note that Sick Balance, Vacation Balance and Personal Holiday Available columns are displayed</p>	 <table border="1"> <thead> <tr> <th>Mgr Name</th> <th>Payroll Status</th> <th>EmplID</th> <th>Empl Rcd</th> <th>Department</th> <th>Union Code</th> <th>Last Finalized Period</th> <th>Balances as of Date</th> <th>Sick Balance</th> <th>Vacation Balance</th> <th>Personal Holiday Details Available</th> </tr> </thead> <tbody> <tr> <td>1 * Armstrong,Louis</td> <td>Active</td> <td>111111120</td> <td>0</td> <td>20000</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>1920.000</td> <td>448.000</td> <td>1</td> </tr> <tr> <td>2 * Brubeck,Dave</td> <td>Active</td> <td>111111122</td> <td>0</td> <td>50000</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>184.000</td> <td>176.000</td> <td>1</td> </tr> <tr> <td>3 * Carter,Betty</td> <td>Active</td> <td>111111117</td> <td>0</td> <td>10410</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>88.000</td> <td>128.000</td> <td>1</td> </tr> </tbody> </table>	Mgr Name	Payroll Status	EmplID	Empl Rcd	Department	Union Code	Last Finalized Period	Balances as of Date	Sick Balance	Vacation Balance	Personal Holiday Details Available	1 * Armstrong,Louis	Active	111111120	0	20000	M80	CONVERSION	02/02/2017	1920.000	448.000	1	2 * Brubeck,Dave	Active	111111122	0	50000	M80	CONVERSION	02/02/2017	184.000	176.000	1	3 * Carter,Betty	Active	111111117	0	10410	M80	CONVERSION	02/02/2017	88.000	128.000	1
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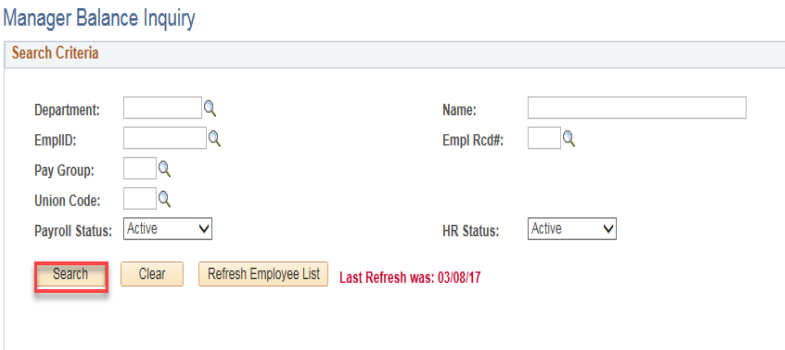
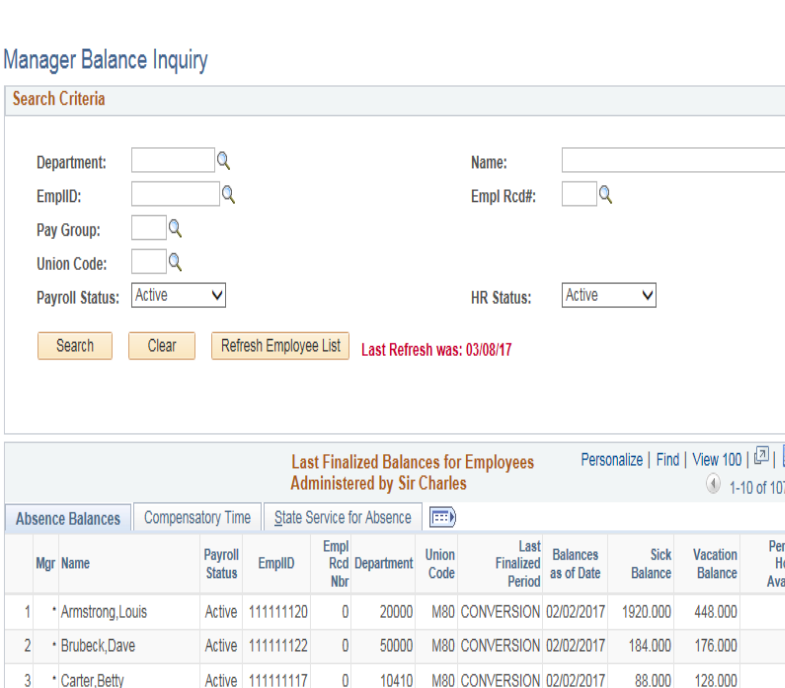
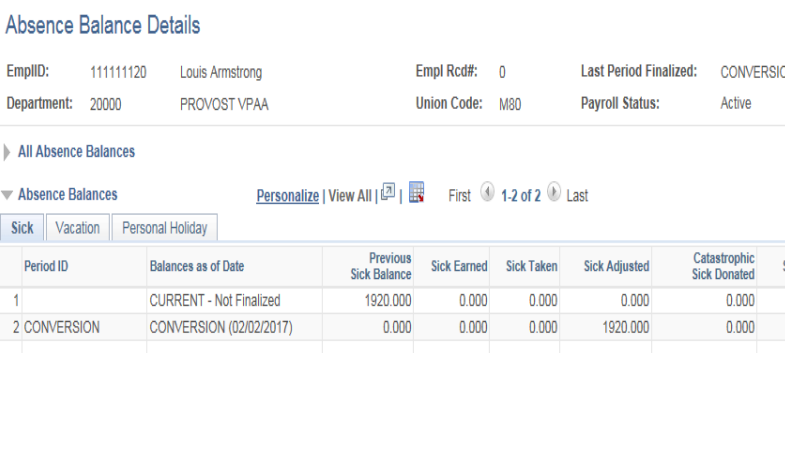


STEP	ACTION	SCREENSHOT																																												
6	Note that you can use the tabs above the table to view All Compensatory Time and State Service for absence balances.	<p><b>Manager Balance Inquiry</b></p> <p>Search Criteria</p> <p>Department: <input type="text"/> Name: <input type="text"/>          EmpID: <input type="text"/> Empl Rcd#: <input type="text"/>          Pay Group: <input type="text"/>          Union Code: <input type="text"/>          Payroll Status: Active HR Status: Active</p> <p>Search Clear Refresh Employee List Last Refresh was: 03/08/17</p> <p>Last Finalized Balances for Employees Administered by Sir Charles          Personalize   Find   View 100   1-10 of 1077   Last</p> <p>Absence Balances Compensatory Time State Service for Absence</p> <table border="1"> <thead> <tr> <th>Mgr Name</th> <th>Payroll Status</th> <th>EmpID</th> <th>Empl Rcd Nbr</th> <th>Department</th> <th>Union Code</th> <th>Last Finalized Period</th> <th>Balances as of Date</th> <th>Sick Balance</th> <th>Vacation Balance</th> <th>Personal Holiday Available</th> </tr> </thead> <tbody> <tr> <td>1 * Armstrong,Louis</td> <td>Active</td> <td>111111120</td> <td>0</td> <td>20000</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>1920.000</td> <td>448.000</td> <td>1</td> </tr> <tr> <td>2 * Brubeck,Dave</td> <td>Active</td> <td>111111122</td> <td>0</td> <td>50000</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>184.000</td> <td>176.000</td> <td>1</td> </tr> <tr> <td>3 * Carter,Betty</td> <td>Active</td> <td>111111117</td> <td>0</td> <td>10410</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>88.000</td> <td>128.000</td> <td>1</td> </tr> </tbody> </table>	Mgr Name	Payroll Status	EmpID	Empl Rcd Nbr	Department	Union Code	Last Finalized Period	Balances as of Date	Sick Balance	Vacation Balance	Personal Holiday Available	1 * Armstrong,Louis	Active	111111120	0	20000	M80	CONVERSION	02/02/2017	1920.000	448.000	1	2 * Brubeck,Dave	Active	111111122	0	50000	M80	CONVERSION	02/02/2017	184.000	176.000	1	3 * Carter,Betty	Active	111111117	0	10410	M80	CONVERSION	02/02/2017	88.000	128.000	1
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## 8. VIEW ABSENCE BALANCE DETAILS FOR AN EMPLOYEE

STEP	ACTION	SCREENSHOT
1	From the MyCSUDH portal:  Click on “Manager Balance Inquiry”	<p>Approve Time</p> <p>Approve Reported Absences</p> <p><b>Manager Balance Inquiry</b></p> <p>Manager Absence Entry</p>



STEP	ACTION	SCREENSHOT																																																
2	<p>The "Manager Balance Inquiry" page displays</p> <p>Click the "Search" button to begin the search</p>	 <p><b>Manager Balance Inquiry</b></p> <p>Search Criteria</p> <p>Department: <input type="text"/> Name: <input type="text"/></p> <p>EmplID: <input type="text"/> Empl Rcd#: <input type="text"/></p> <p>Pay Group: <input type="text"/> Union Code: <input type="text"/></p> <p>Payroll Status: Active HR Status: Active</p> <p><b>Search</b> Clear Refresh Employee List Last Refresh was: 03/08/17</p> <p>Graduated Vacation Chart</p>																																																
3	<p>Click the "Details" icon in the far right column (on any of the three tabs) to view more detailed information for any employee in the list</p>	 <p><b>Manager Balance Inquiry</b></p> <p>Search Criteria</p> <p>Department: <input type="text"/> Name: <input type="text"/></p> <p>EmplID: <input type="text"/> Empl Rcd#: <input type="text"/></p> <p>Pay Group: <input type="text"/> Union Code: <input type="text"/></p> <p>Payroll Status: Active HR Status: Active</p> <p>Search Clear Refresh Employee List Last Refresh was: 03/08/17</p> <p>Last Finalized Balances for Employees Administered by Sir Charles Personalize   Find   View 100   1-10 of 1077</p> <p>Absence Balances   Compensatory Time   State Service for Absence</p> <table border="1"> <thead> <tr> <th>Mgr</th> <th>Name</th> <th>Payroll Status</th> <th>EmplID</th> <th>Empl Rcd Nbr</th> <th>Department</th> <th>Union Code</th> <th>Last Finalized Period</th> <th>Balances as of Date</th> <th>Sick Balance</th> <th>Vacation Balance</th> <th>Person Holid Availab</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>* Armstrong, Louis</td> <td>Active</td> <td>111111120</td> <td>0</td> <td>20000</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>1920.000</td> <td>448.000</td> <td></td> </tr> <tr> <td>2</td> <td>* Brubeck, Dave</td> <td>Active</td> <td>111111122</td> <td>0</td> <td>50000</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>184.000</td> <td>176.000</td> <td></td> </tr> <tr> <td>3</td> <td>* Carter, Betty</td> <td>Active</td> <td>111111117</td> <td>0</td> <td>10410</td> <td>M80</td> <td>CONVERSION</td> <td>02/02/2017</td> <td>88.000</td> <td>128.000</td> <td></td> </tr> </tbody> </table>	Mgr	Name	Payroll Status	EmplID	Empl Rcd Nbr	Department	Union Code	Last Finalized Period	Balances as of Date	Sick Balance	Vacation Balance	Person Holid Availab	1	* Armstrong, Louis	Active	111111120	0	20000	M80	CONVERSION	02/02/2017	1920.000	448.000		2	* Brubeck, Dave	Active	111111122	0	50000	M80	CONVERSION	02/02/2017	184.000	176.000		3	* Carter, Betty	Active	111111117	0	10410	M80	CONVERSION	02/02/2017	88.000	128.000	
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4	<p>The "Absence Balance Details" page displays</p>	 <p><b>Absence Balance Details</b></p> <p>EmplID: 111111120 Louis Armstrong Empl Rcd#: 0 Last Period Finalized: CONVERSION</p> <p>Department: 20000 PROVOST VPAA Union Code: M80 Payroll Status: Active</p> <p>► All Absence Balances</p> <p>▼ Absence Balances Personalize   View All   First 1-2 of 2 Last</p> <p>Sick   Vacation   Personal Holiday</p> <table border="1"> <thead> <tr> <th>Period ID</th> <th>Balances as of Date</th> <th>Previous Sick Balance</th> <th>Sick Earned</th> <th>Sick Taken</th> <th>Sick Adjusted</th> <th>Catastrophic Sick Donated</th> <th>Sick</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>CURRENT - Not Finalized</td> <td>1920.000</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td>1</td> </tr> <tr> <td>2</td> <td>CONVERSION (02/02/2017)</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td>1920.000</td> <td>0.000</td> <td>1</td> </tr> </tbody> </table>	Period ID	Balances as of Date	Previous Sick Balance	Sick Earned	Sick Taken	Sick Adjusted	Catastrophic Sick Donated	Sick	1	CURRENT - Not Finalized	1920.000	0.000	0.000	0.000	0.000	1	2	CONVERSION (02/02/2017)	0.000	0.000	0.000	1920.000	0.000	1																								
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STEP	ACTION	SCREENSHOT																								
5	<p>Note that there are 4 expandable sections on the page:</p> <p>All Absence Balances, Absence Balances, Compensatory Time Balances and State Service for Absences</p> <p>Select the right arrow beside the section name to expand or collapse that section</p>	<p><b>Absence Balance Details</b></p> <p>EmplID: 111111120 Louis Armstrong Empl Rcd#: 0 Department: 20000 PROVOST VPAA Union Code: M</p> <ul style="list-style-type: none"> <li>▶ All Absence Balances</li> <li>▶ Absence Balances</li> <li>▶ Compensatory Time Balances</li> <li>▶ State Service for Absences</li> </ul> <p>Return</p>																								
6	<p>Note: The “All Absence Balances” section contains all the tabs available in the other three sections</p>	<p><b>Absence Balance Details</b></p> <p>EmplID: 111111120 Louis Armstrong Empl Rcd#: 0 Last Period Finalized: CONVERSION Department: 20000 PROVOST VPAA Union Code: M80 Payroll Status: Active</p> <p>All Absence Balances Personalize   View All   First 1-2 of 2 Last</p> <p>Sick Vacation Personal Holiday CTO Holiday Credit Holiday CTO Excess ADO Non Exp ADO State Service State Service I</p> <table border="1"> <thead> <tr> <th>Period ID</th> <th>Balances as of Date</th> <th>Previous Sick Balance</th> <th>Sick Earned</th> <th>Sick Taken</th> <th>Sick Adjusted</th> <th>Catastrophic Sick Donated</th> <th>S</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>CURRENT - Not Finalized</td> <td>1920.000</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td></td> </tr> <tr> <td>2 CONVERSION</td> <td>CONVERSION (02/02/2017)</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td>1920.000</td> <td>0.000</td> <td></td> </tr> </tbody> </table>	Period ID	Balances as of Date	Previous Sick Balance	Sick Earned	Sick Taken	Sick Adjusted	Catastrophic Sick Donated	S	1	CURRENT - Not Finalized	1920.000	0.000	0.000	0.000	0.000		2 CONVERSION	CONVERSION (02/02/2017)	0.000	0.000	0.000	1920.000	0.000	
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7	<p>The “Absence Balances” section contains the following tabs: Sick, Vacation and Personal Holiday</p>	<p><b>Absence Balance Details</b></p> <p>EmplID: 111111120 Louis Armstrong Empl Rcd#: 0 Last Period Finalized: CONVERSION Department: 20000 PROVOST VPAA Union Code: M80 Payroll Status: Active</p> <p>▶ All Absence Balances</p> <p>▶ Absence Balances Personalize   View All   First 1-2 of 2 Last</p> <p>Sick Vacation Personal Holiday</p> <table border="1"> <thead> <tr> <th>Period ID</th> <th>Balances as of Date</th> <th>Previous Sick Balance</th> <th>Sick Earned</th> <th>Sick Taken</th> <th>Sick Adjusted</th> <th>Catastrophic Sick Donated</th> <th>Sick</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>CURRENT - Not Finalized</td> <td>1920.000</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td></td> </tr> <tr> <td>2 CONVERSION</td> <td>CONVERSION (02/02/2017)</td> <td>0.000</td> <td>0.000</td> <td>0.000</td> <td>1920.000</td> <td>0.000</td> <td></td> </tr> </tbody> </table>	Period ID	Balances as of Date	Previous Sick Balance	Sick Earned	Sick Taken	Sick Adjusted	Catastrophic Sick Donated	Sick	1	CURRENT - Not Finalized	1920.000	0.000	0.000	0.000	0.000		2 CONVERSION	CONVERSION (02/02/2017)	0.000	0.000	0.000	1920.000	0.000	
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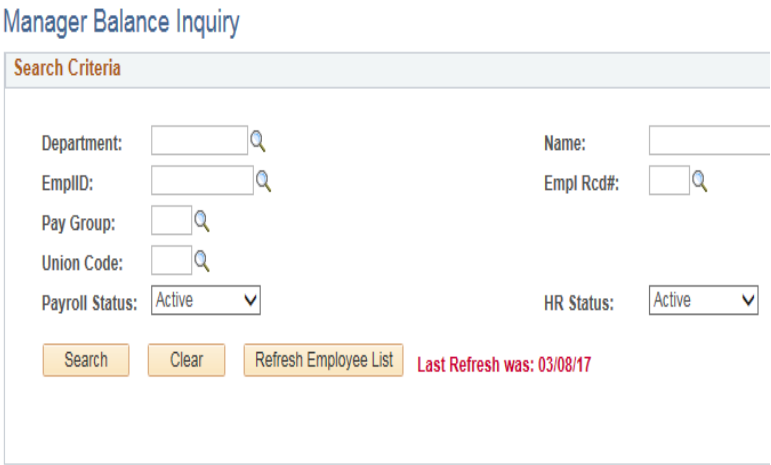
STEP	ACTION	SCREENSHOT																					
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10	Select the "Return" button at the bottom of the screen to return to the "Manager Balance Inquiry" page.	<p>Absence Balance Details</p> <p>EmpID: 111111120 Louis Armstrong      Department: 20000 PROVOST VPAA</p> <p>▶ All Absence Balances      ▶ Absence Balances      ▶ Compensatory Time Balances      ▶ State Service for Absences</p> <p>Return</p>																					



## 9. VIEW THE GRADUATED VACATION CHART

STEP	ACTION	SCREENSHOT																																																																																																																																																
1	From the MyCSUDH portal:  Click on "Manager Balance Inquiry"																																																																																																																																																	
2	The "Manager Balance Inquiry" page displays  Select the "Graduated Vacation Chart" link at the bottom of the page																																																																																																																																																	
3	The Graduated Vacation Chart displays  This chart displays monthly vacation accrual rates, along with maximum vacation accrual allowances, based on employee state service	<p>Press Esc to Return</p> <table border="1"> <thead> <tr> <th colspan="3">SUMMARY OF VACATION ACCRUAL RATES</th> <th colspan="5">SUMMARY OF MAXIMUM VACATION AND CTO CREDITS</th> </tr> <tr> <th>SERVICE REQUIREMENTS*</th> <th>MONTHLY VACATION ACCRUAL RATE</th> <th>DAYS ACCRUED PER YEAR</th> <th>BARGAINING UNIT OR CLASSIFICATION</th> <th>ANNUAL CTO MAX*</th> <th>FLSA ANNUAL CTO MAX**</th> <th>MAX VACATION: LESS THAN 10 YEARS OF SERVICE</th> <th>MAX VACATION: MORE THAN 10 YEARS OF SERVICE</th> </tr> </thead> <tbody> <tr> <td>0-3 YEARS: 1 TO 36 MONTHS</td> <td>6 2/3 HOURS</td> <td>10</td> <td>M98</td> <td>N/A</td> <td>N/A</td> <td>480 HOURS</td> <td>480 HOURS</td> </tr> <tr> <td>3-6 YEARS: 37 TO 72 MONTHS</td> <td>10 HOURS</td> <td>15</td> <td>M80</td> <td>N/A</td> <td>N/A</td> <td>384 HOURS</td> <td>440 HOURS</td> </tr> <tr> <td>6-10 YEARS: 73 TO 120 MONTHS</td> <td>11 1/3 HOURS</td> <td>17</td> <td>UNIT 1</td> <td>N/A</td> <td>N/A</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td>10-15 YEARS: 121 TO 180 MONTHS</td> <td>12 2/3 HOURS</td> <td>19</td> <td>UNIT 2</td> <td>120 HOURS</td> <td>240 HOURS</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td>15-20 YEARS: 181 TO 240 MONTHS</td> <td>14 HOURS</td> <td>21</td> <td>UNIT 3</td> <td>N/A</td> <td>N/A</td> <td>320 HOURS</td> <td>440 HOURS</td> </tr> <tr> <td>20-25 YEARS: 241 TO 300 MONTHS</td> <td>15 1/3 HOURS</td> <td>23</td> <td>UNIT 4</td> <td>120 HOURS</td> <td>240 HOURS</td> <td>320 HOURS</td> <td>440 HOURS</td> </tr> <tr> <td>OVER 25 YEARS: 301 MONTHS AND UP</td> <td>16 HOURS</td> <td>24</td> <td>UNIT 5</td> <td>120 HOURS</td> <td>240 HOURS</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td colspan="3"><b>VACATION ACCRUAL RATES FOR ELIGIBLE CLASSIFICATIONS IN</b></td> <td>UNIT 6</td> <td>240 HOURS</td> <td>240 HOURS</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td colspan="3">EXECUTIVE (M98), MANAGEMENT (M80), CONFIDENTIAL (C99), FACULTY (Unit 3) AND ACADEMIC STUDENT (UNIT 11)</td> <td>UNIT 7</td> <td>120 HOURS</td> <td>240 HOURS</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td colspan="3"></td> <td>UNIT 8</td> <td>200 HOURS***</td> <td>480 HOURS</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td colspan="3"></td> <td>UNIT 9</td> <td>120 HOURS</td> <td>240 HOURS</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td colspan="3"></td> <td>UNIT 10</td> <td>240 HOURS</td> <td>240 HOURS</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td colspan="3"></td> <td>UNIT 11</td> <td>N/A</td> <td>N/A</td> <td>80 HOURS</td> <td>80 HOURS</td> </tr> <tr> <td colspan="3"></td> <td>UNIT 12</td> <td>N/A</td> <td>N/A</td> <td>272 HOURS</td> <td>440 HOURS</td> </tr> <tr> <td colspan="3"></td> <td>E99</td> <td>120 HOURS</td> <td>240 HOURS</td> <td>272 HOURS</td> <td>384 HOURS</td> </tr> <tr> <td colspan="3"></td> <td>C99</td> <td>120 HOURS</td> <td>240 HOURS</td> <td>384 HOURS</td> <td>384 HOURS</td> </tr> </tbody> </table> <p>*In terms of full-time service</p> <p>01/28/2011 Updated/HRM</p> <p>**PER MOU/Policy ***PURSUANT TO FAIR LABOR STANDARDS ACT ****REFER TO APPROPRIATE MOU</p>	SUMMARY OF VACATION ACCRUAL RATES			SUMMARY OF MAXIMUM VACATION AND CTO CREDITS					SERVICE REQUIREMENTS*	MONTHLY VACATION ACCRUAL RATE	DAYS ACCRUED PER YEAR	BARGAINING UNIT OR CLASSIFICATION	ANNUAL CTO MAX*	FLSA ANNUAL CTO MAX**	MAX VACATION: LESS THAN 10 YEARS OF SERVICE	MAX VACATION: MORE THAN 10 YEARS OF SERVICE	0-3 YEARS: 1 TO 36 MONTHS	6 2/3 HOURS	10	M98	N/A	N/A	480 HOURS	480 HOURS	3-6 YEARS: 37 TO 72 MONTHS	10 HOURS	15	M80	N/A	N/A	384 HOURS	440 HOURS	6-10 YEARS: 73 TO 120 MONTHS	11 1/3 HOURS	17	UNIT 1	N/A	N/A	272 HOURS	384 HOURS	10-15 YEARS: 121 TO 180 MONTHS	12 2/3 HOURS	19	UNIT 2	120 HOURS	240 HOURS	272 HOURS	384 HOURS	15-20 YEARS: 181 TO 240 MONTHS	14 HOURS	21	UNIT 3	N/A	N/A	320 HOURS	440 HOURS	20-25 YEARS: 241 TO 300 MONTHS	15 1/3 HOURS	23	UNIT 4	120 HOURS	240 HOURS	320 HOURS	440 HOURS	OVER 25 YEARS: 301 MONTHS AND UP	16 HOURS	24	UNIT 5	120 HOURS	240 HOURS	272 HOURS	384 HOURS	<b>VACATION ACCRUAL RATES FOR ELIGIBLE CLASSIFICATIONS IN</b>			UNIT 6	240 HOURS	240 HOURS	272 HOURS	384 HOURS	EXECUTIVE (M98), MANAGEMENT (M80), CONFIDENTIAL (C99), FACULTY (Unit 3) AND ACADEMIC STUDENT (UNIT 11)			UNIT 7	120 HOURS	240 HOURS	272 HOURS	384 HOURS				UNIT 8	200 HOURS***	480 HOURS	272 HOURS	384 HOURS				UNIT 9	120 HOURS	240 HOURS	272 HOURS	384 HOURS				UNIT 10	240 HOURS	240 HOURS	272 HOURS	384 HOURS				UNIT 11	N/A	N/A	80 HOURS	80 HOURS				UNIT 12	N/A	N/A	272 HOURS	440 HOURS				E99	120 HOURS	240 HOURS	272 HOURS	384 HOURS				C99	120 HOURS	240 HOURS	384 HOURS	384 HOURS
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STEP	ACTION	SCREENSHOT
4	Press the Esc key on the keyboard to return to the main balances page.	 <p>The screenshot shows the 'Manager Balance Inquiry' search criteria form. It includes fields for Department, EmplID, Pay Group, Union Code, Name, and Empl Rcd#. The Payroll Status and HR Status are dropdown menus, both currently set to 'Active'. There are buttons for Search, Clear, and Refresh Employee List. A red text indicator shows 'Last Refresh was: 03/08/17'. Below the form is a link for 'Graduated Vacation Chart'.</p>



## 10. APPENDIX A

Below are Absence Take types that are available through Self-Service. Eligibility is based on an employee's collective bargaining unit.

Note: Not all takes in the list below will appear for every employee. They depend upon CBID, etc.

ABSENCE TAKE	DESCRIPTION	USE PARTIAL HOURS OR SCHEDULED HOURS	CONSIDERATIONS
CTO AT EARN	CTO Premium Earn	Partial Hours Only	Compensatory time banked at a premium. Since this is time banked at a premium the employee must have worked over 40 hours in the workweek to enter time for this.
CTO AT TAKE	CTO Take	Partial Hours or Scheduled Hours	Usage of banked compensatory time.
DCK AT DOCK	Dock	Partial Hours or Scheduled Hours	Leave that has been taken after all accruals have been exhausted. Report this as appropriate as a take but note that a departmental dock form signed by the supervisor still must be turned in to Payroll.
FL AT FUNERAL	Bereavement/Funeral	Partial Hours or Scheduled Hours	Includes eligible immediate family members. Specify the family members in the Comments.
HCR AT EARN	Holiday Credit Earn	Partial Hours Only	Used when an employee works on a holiday and is due additional time off.
HCR AT USAGE	Holiday Credit Take	Partial Hours or Scheduled Hours	When using holiday credit that is on the system.
HCT AT EARN	Holiday CTO Earn	Partial Hours Only	Used when an employee works on a holiday and is due additional time off.
JD AT JURY	Jury Duty	Partial Hours or Scheduled Hours	Jury Duty when called to serve at a Superior, Municipal or District Court. Must turn into Payroll the official Jury Duty proof of service
MPA AT MAT	Maternity/Paternity	Partial Hours or Scheduled Hours	30 day paid leave for the birth of the employee's child or the placement of a child with the employee through adoption or foster care.
NO LEAVE TAKEN	No Leave Taken	Scheduled Hours	No leave taken for the pay period. If no other absence events have been reported for the month, this event MUST be submitted to indicate full time attendance.
PH AT PER HOL	Personal Holiday	Partial Hours or Scheduled Hours	One day off that is granted as of January 1 <sup>st</sup> each calendar year. Usage is at the employee discretion with supervisor approval.
PL AT PARENT	Parental Leave	Partial Hours or Scheduled Hours	30 day paid leave for the birth of the employee's child or the placement of a child with the employee through adoption or foster care.





SCK AT DEATH	Sick - Bereavement	Partial Hours or Scheduled Hours	Upon request, bereavement/funeral leave may be supplemented with an employee's own sick leave credits. Specify the family member in the Comments.
SCK AT FAMILY	Sick - Family Care	Partial Hours or Scheduled Hours	Family care, meaning illness or injury in the immediate family up to 10 days of accrued sick leave may be used in one calendar year. Specify the family member in the Comments.
SCK AT SELF	Sick - Self	Partial Hours or Scheduled Hours	Sick leave chargeable to employee sick leave balance. Physician statement required when absent 5 or more consecutive days.
VAC AT VAC	Vacation	Partial Hours or Scheduled Hours	Vacation time chargeable to vacation balance when approved by the appropriate administrator.